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## Regal Entertainment Group Completes Acquisition of Great Escape Theatres

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KNOXVILLE, Tenn.--(BUSINESS WIRE) Regal Entertainment Group (NYSE: RGC), a leading motion picture exhibitor owning and operating the largest theatre circuit in the United States announced that it has completed the acquisition of Great Escape Theatres.

Regal acquired a total of 25 theatres representing 301 screens at a pre-synergy multiple of approximately 5.5 times cash flow for an aggregate purchase price of \$91 million in cash. The acquisition of the Great Escape circuit will enhance Regal's presence in Georgia, Illinois, Indiana, Kentucky, Missouri, Nebraska, Ohio, Pennsylvania, South Carolina, Tennessee and West Virginia. The transaction involved multiple sellers and the aggregate purchase price includes repayment of the sellers' debt and the assumption of working capital and is subject to customary post-closing adjustments. The sellers will also maintain an interest in the real property associated with seven of the acquired theatres.

"The acquisition of Great Escape Theatres and the special dividend of \$1.00 per share clearly demonstrate Regal's commitment to delivering shareholder value," stated Amy Miles, CEO of Regal Entertainment Group. "We are extremely pleased with the addition of over 300 high quality screens to our industry-leading portfolio and expect the transaction to be immediately accretive to both earnings and cash flow," Miles continued.

CFO Services provided transaction services from the preparation of the company and selection of the investment banker through post-closing integration. "CFO Services led us through the whole process of selling our business. We couldn't have made it through the process without them." - **Owner, Great Escape Theatres.**



CFO Services provides M&A transaction services to middle market companies. "CFO Services simply gets the deal done." - **Evan Klein, Managing Director, Berkery Noyes**

CFO Services partnered with Berkery Noyes who served as the investment banker for the transaction. "Evan Klein and his experience in the entertainment and media industry made this transaction a success." - **CFO Services**

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